

Key Links pertaining to the Scheme of Arrangement

Sr. No.	Particulars	Web-Link
1.	Investor Presentations – HDFC Limited	https://www.hdfc.com/investor-relations#investor-presentations
2.	Investor Presentation – HDFC Bank Ltd	https://www.hdfcbank.com/content/bbp/repositories/723fb80a-2dde-42a3-9793-7ae1be57c87f/?path=/Footer/About%20Us/Investor%20Relation/Detail%20Pages/Financial%20Information/PDF/Track-1-Overview-of-the-Bank.pdf
3.	Annual Report MD&A (Pg no. 128-130)	https://www.hdfc.com/investor-relations#annual-reports
4.	<p><u>Scheme of amalgamation:</u></p> <p>Composite Scheme of Amalgamation</p> <p>Valuation Reports</p> <p>Fairness Opinion</p> <p>Auditors Certificate on Composite Scheme</p> <p>Intimation to stock exchange relating to Merger_04.04.2022</p>	<p>https://www.hdfc.com/sites/default/files/2022-08/Revised%20Composite%20Scheme%20of%20Amalgamation.pdf</p> <p>https://www.hdfc.com/sites/default/files/2022-04/Valuation%20Reports.pdf</p> <p>https://www.hdfc.com/sites/default/files/2022-04/Fairness%20Opinion.pdf</p> <p>https://www.hdfc.com/sites/default/files/2022-04/Auditors%20Certificate%20on%20Composite%20Scheme.pdf</p> <p>https://www.hdfc.com/sites/default/files/2022-04/SE_Intimation_Reg_30_040422.pdf</p>
5.	Other important documents relating to merger	https://www.hdfc.com/investor-services#disclosures